



Mortgage Application Documentation Checklist

Personal

- Driver's license
- Divorce decree (if applicable)
- Proof of veteran status (for VA loans only)

Income

- Paystubs for most recent 30 days
- W2s for two most recent years
- Federal Tax Returns for two most recent years
- Proof of additional income such as Social Security benefits, child support or alimony (if applicable)
- Year to date profit & loss statements (if self-employed)

Assets

- Bank Statements for most recent 2 months
- 401K/Retirement Statement for most recent quarter

Other

- Court documentation for Bankruptcy (if applicable & filed within the last 7 years)